
QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI. IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE, NÉ COSTITUISCE, UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE

COMUNICATO STAMPA DI AZIONISTI PUBBLICI DI HERA S.P.A.
Comunicato stampa diffuso su richiesta e per conto di
n. 8 Azionisti Pubblici di Hera S.p.A.
CONCLUSIONE VENDITA DI AZIONI ORDINARIE HERA S.P.A.

26 Settembre 2019 – I Comuni di Bologna, Castelfranco Emilia, Maranello, Montefiorino, Palagano, Pavullo nel Frignano e Ravenna Holding S.p.A., Rimini Holding S.p.A., azionisti pubblici (“**Azionisti Pubblici**”) di Hera S.p.A. (“**Hera**” o la “**Società**”) aderenti al patto parasociale sottoscritto da n. 111 azionisti di Hera in data 26 giugno 2018, comunicano l’avvenuta cessione di n. **14.426.407** azioni ordinarie Hera, corrispondenti a circa 1% del capitale della Società, attraverso una procedura accelerata di raccolta ordini riservata ad investitori qualificati in Italia e ad investitori istituzionali all’estero (“**Operazione**”).

Mediobanca – Banca di Credito Finanziario S.p.A. ha svolto il ruolo di Sole Bookrunner dell’Operazione.

Il corrispettivo della vendita delle azioni degli Azionisti Pubblici ammonta complessivamente ad Euro 53.521.970. Il regolamento dell’Operazione avverrà in data 1 ottobre 2019.

Gli Azionisti Pubblici si sono impegnati con il Sole Bookrunner a non vendere ulteriori azioni Hera per un periodo di 90 giorni, senza il preventivo consenso del Sole Bookrunner come da prassi di mercato.

PROMETEIA ADVISOR SIM S.p.A. ha svolto il ruolo di consulente finanziario degli Azionisti Pubblici.

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